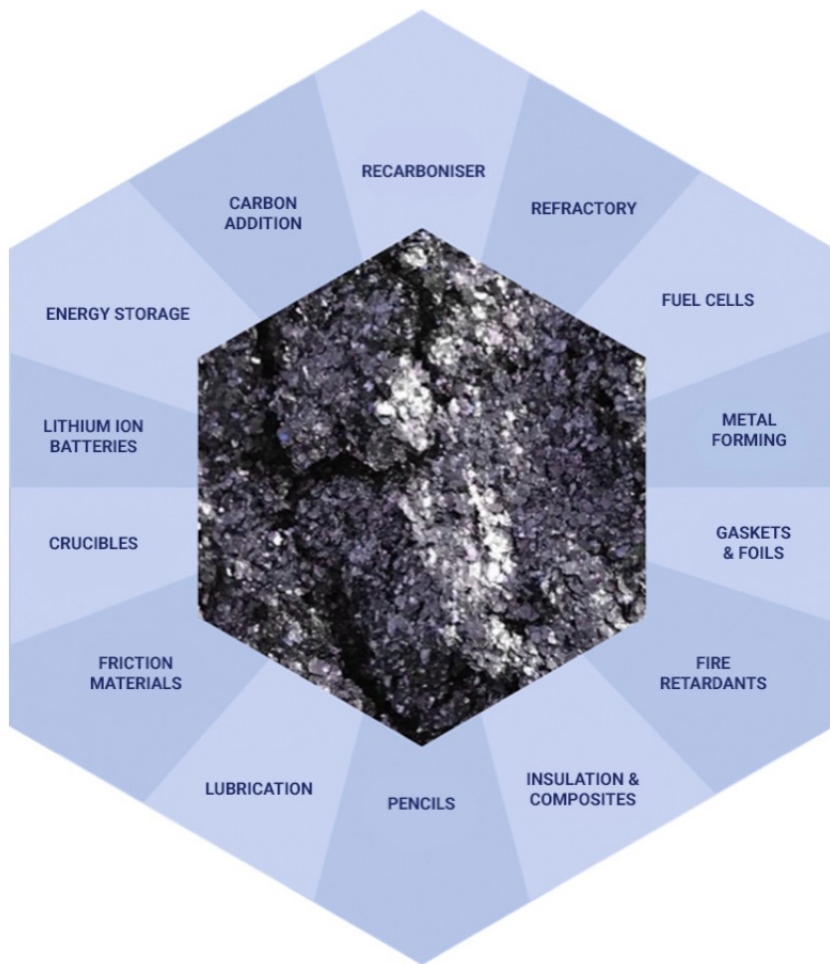
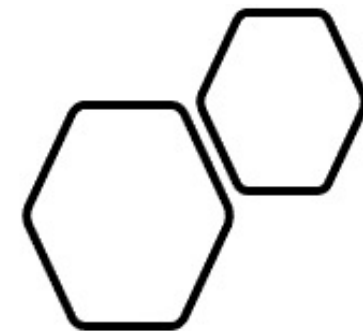
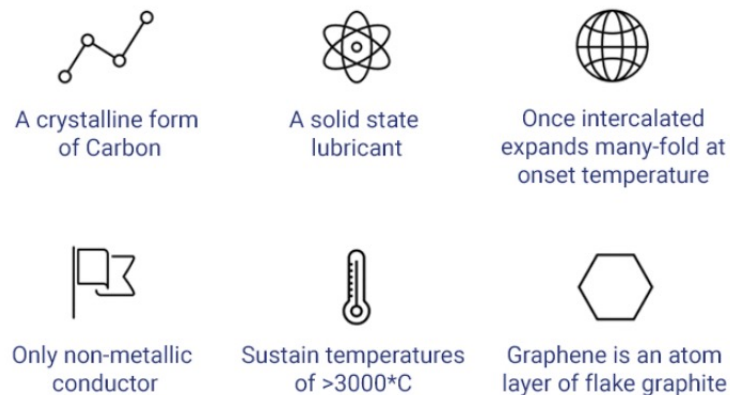


| BGV Graphite

Zavaliievsky deposit is the largest in Europe. The ores of the Zarichne, as well as of other sites within the Zavalya, are monoelement and characterized by a very low content of associated harmful components. Balahovskoye graphite deposit is confined to the northern part of the West Ingulets fault zone. The mineral and technological type of ores is similar to Zavalya ones.



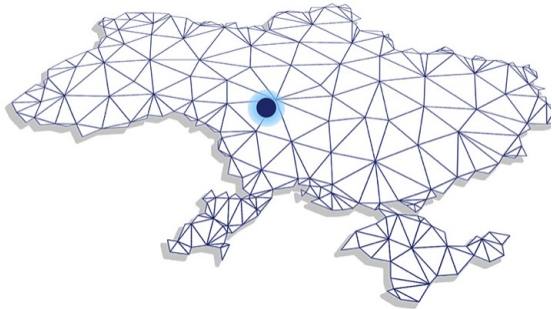
Graphite constitutes a unique set of properties, accredited to its molecular structure, making it an essential material for multiple applications:



BGV GRAPHITE

Given unique molecular characteristics, graphite is a material with a unique set of properties, making it the preferred and mostly non-replaceable choice in various industries, products and applications. Though, it is a nonmetal, it has unique properties of both metal and non-metal.

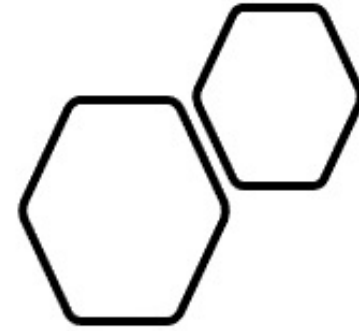
GLOBAL GRAPHITE MARKET is expected to reach **\$21.6 Billion by 2027** growing at **CAGR of 5.3% (2020-2027)**.



| Zarichna Graphite Deposit

Odessa Region, Ukraine

The graphite ore deposit, the Zarechny site, is located in the Odessa region, Savransky district. At a distance of 3.5 km from the deposit the Zavalyevsky Graphite Plant, which has been mining and processing graphite ore for 85 years, is located.

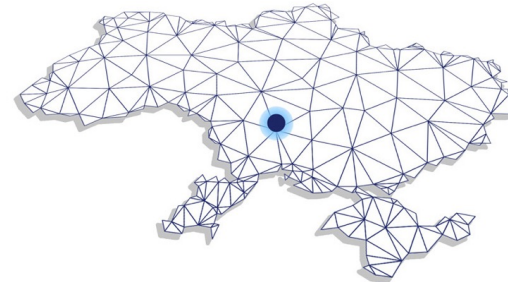


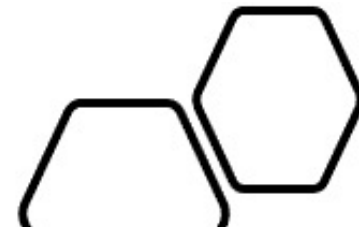
BGV GRAPHITE

| Balahovskoe Graphite Deposit

Kirovograd Region, Ukraine

The Balakhovskoye deposit of graphite ores is located 1.5 km from the village of Balakhovka, in the Petrovsky district of the eastern part of the Kirovograd region.





ZARICHNA GRAPHITE DEPOSIT RESERVES

Zirconium dioxide

18 950/1 052.2 tmt

C2 category

14 613/744.2 tmt

Average content of graphite

5.5%

BALAHOVSKOE GRAPHITE DEPOSIT RESERVES

The ore reserves
of the license area to a depth
of 150 m amounted to

43.000.000 tn

Carbon content

6%

The reserves of the entire deposit

185.000.000 tn

Forecast resources

500.000.000 tn



BGV GRAPHITE

BGV

GROUP

MANAGEMENT

**THANK
YOU
FOR
THE
ATTENTION!**