



BGV

**GROUP
MANAGEMENT**

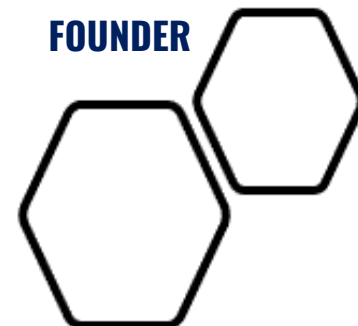
Future ready

RE-SHAPING MINING
TO IMPROVE THE FUTURE
OF THE PEOPLE

COMPANY PRESENTATION



FOUNDER



GENNADII BUTKEVYCH

is the founder of BGV Group, he is a well-known Ukrainian businessman, ranked 16th among the 100 richest Ukrainians in 2020 according to Forbes Ukraine with \$ 415 million

Mr. Butkevych was born in 1958 in Dnipropetrovsk, Ukraine

Graduated from the Dnipropetrovsk Civil Engineering Institute and Oles' Honchar Dnipropetrovsk National University, Legal Department

Co-owner of ATB Corporation and a member of the Supervisory Board of ATB Corporation, Dnipropetrovsk

Patron of sports, founder of "Dnepr Open" amateur tennis tournament, sponsors the Ukrainian horse-riding national youth sports team

Rewarded with numerous social honors from the President of Ukraine, the Ukrainian Parliament, Ministries and Agencies of Ukraine, trade organization and foundations

Provided financial support in the development of local Christian churches, restored and donated the building of an old synagogue to Jewish community

Mr. Butkevych is married and has 2 daughters

BOARD



**OLEKSANDR
NAUMYK**

is the head of the Board of BGV Group. Mr. Naumyk, having legal background of more than 10 years, has also impressive managerial background. He spent the last 15 years in various top level managerial positions and 10 of those years he headed Mr. Butkevych family office and in 2016 transitioned lead the BGV Group.



**VIKTORIIA
LAVREHA**

is the member of the Board. Viktoriia has 20+ years of managerial experience both on the corporate sides and as being an entrepreneur. She has an extensive background in development and engineering, financial advisory services. In 2011 she joined BGV Group where she is responsible for the company's financial strategy and recourses.



**SERGIJ
VOITSEKHOVSKYI**

is the member of the Board. Sergii has 16 years of experience in managerial roles, including within Ukraine's largest retail business, ATB Supermarkets. 2018 he joined BGV Group where he is responsible for implementing the company's strategic initiatives. Serhii holds a Master's degree in Finance and Executive MBA from Kyiv-Mohyla Academy.



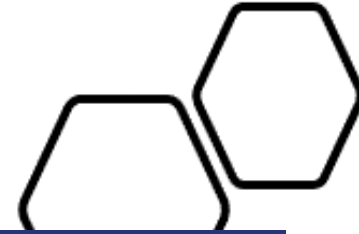
**TANAY
VIKTOR**

is the member of the Board. Victor has extensive background in geology - more than 30 years. He spent the last 20 years in leadership positions within iron ore, flux-dolomite, titanium, coal projects in both Ukraine and Russia. He has rich experience in working with design organizations.

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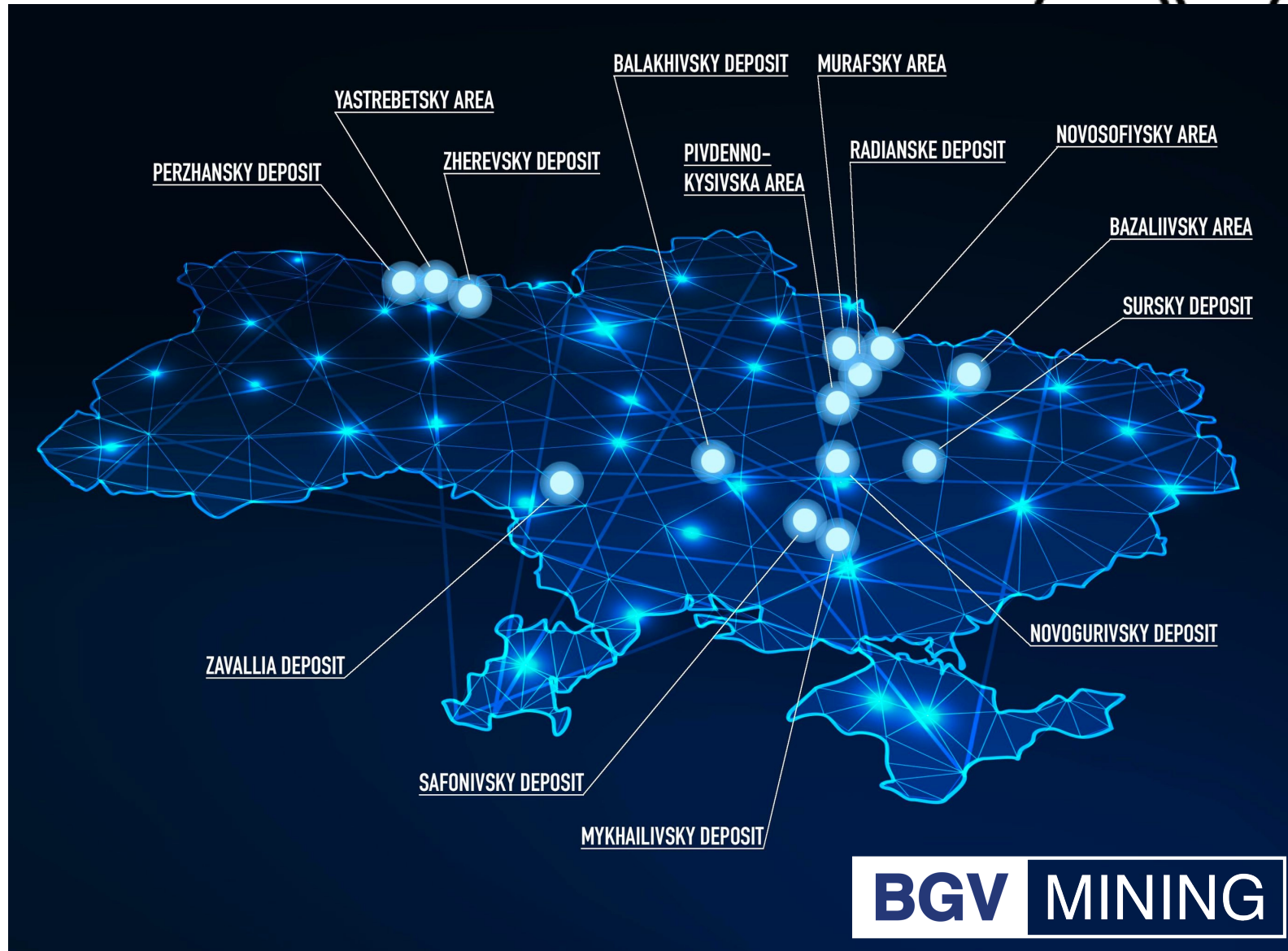
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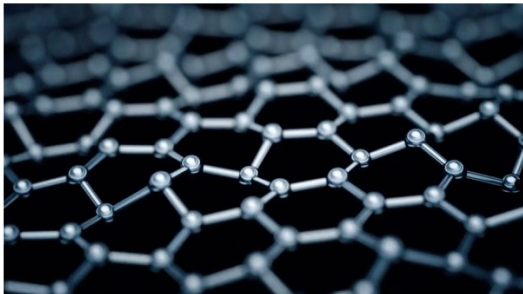
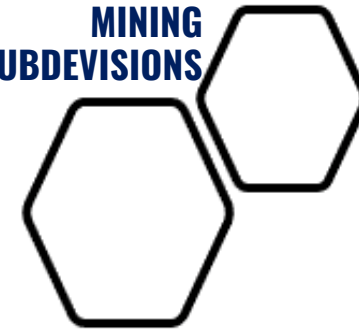


– investment management company has been established in 2015 to create innovative, advanced, highly effective and unique businesses in Ukraine in order to contribute to country's economy development and rapid growth.

Controls several companies that have exploration and/or production licenses for minerals and metals that are outlined in STRATEGIC MATERIALS in USA & EU.

BGV's deposits contain rare minerals vital to modern technologies. We invest in sites that contain rare minerals vital to modern technologies, where deposits are large and contain commercial volumes of ores. There are standard extraction and processing technologies that are used in these fields that allow us to arrive at competitive cost base. The deposits are in the centre of Europe that allows for low transportation costs.





| BGV Graphite

Zavaliivsky deposit is the largest in Europe. The ores of the Zarichne, as well as of other sites within the Zavalya, are monoelement and characterized by a very low content of associated harmful components. Balahovskoye graphite deposit is confined to the northern part of the West Ingulets fault zone. The mineral and technological type of ores is similar to Zavalya ones.



| BGV Beryllium

Perzhansky Beryllium deposit is unique and the largest in the world in terms of the quality and scale of Genthelvin mineralization.



| BGV Oil & Gas

The company's assets include 8 licenses for exploration and production of natural gas and crude oil.



| BGV Titanium

The Yurievsky area of titanium-apatite ores in the complex ore field is one of several deposits confined to magmatic formations of the Korostensky pluton within the Ukrainian crystalline shield.



| BGV Zirconium & Rare Earth Elements

The Yastrebitsky zircon-rare-earth fluorite deposit is geologically confined to an array of crystalline rocks within the central part of the Sushchano-Perga tectonic zone.

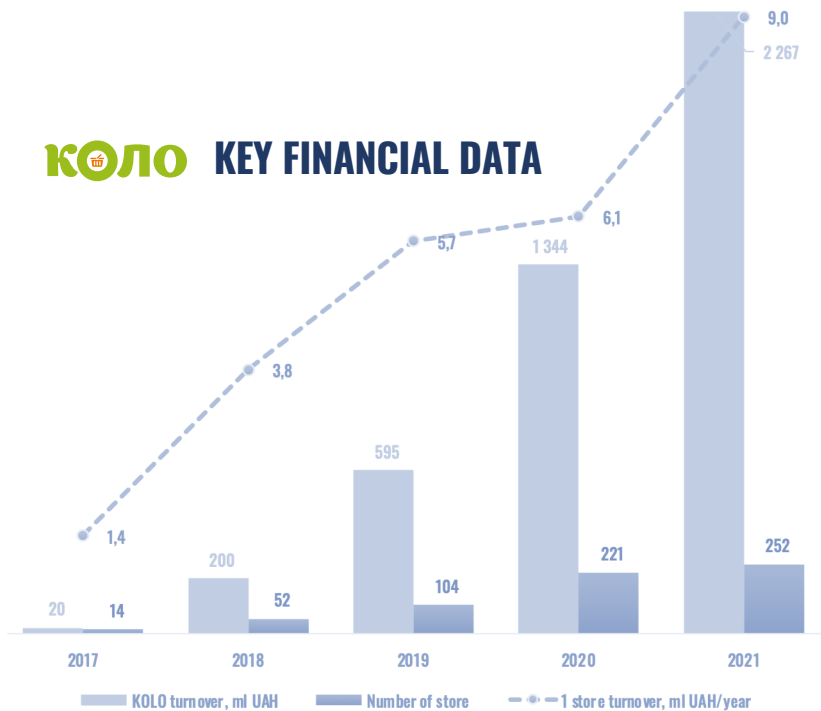


| BGV Granite

The main goal is extraction of porphyry granite with subsequent processing into crushed stone, which is suitable for any type of construction, including housing.



КОЛО KEY FINANCIAL DATA



- **KOLO retail chain entered the market in 2017 (May)**, and now is represented in Kyiv and Odessa regions. Expansion plans include regions as Lviv, Kharkiv and Dnipropetrovsk.

- **strategic goal** - №1 player in grocery retail

EXPANSION OF THE RETAIL CHAIN КОЛО



КОЛО NEW STORES OPENED





PAPER PRODUCTION

Invested more than USD 10ml to modernize equipment and infrastructure.

The production line was launched in 2021 and the equipment is procured from top EU manufacturers.

The production capacity is 72th ton per year of corrugated paper. As of now, the production generates more than UAH 400ml/year.

The production is ranked in TOP 5 major market players.





GRANITE PRODUCTION

License was acquired in late 2018. The deposit was drawn in water and hasn't been active for the last 20 years.

In 2022 BGV launched the **production of high-quality crushed stone** products (factory is equipped with SANDVIK machinery) (Sweden)), with **1.5 million tons annual capacity** for processing mining mass and **own railway infrastructure with an automated system** of loading and dispensing wagons.

First surface open mine blast was made in February 2022. The factory is operational (located in central Ukraine).

Granite from this deposit is suitable for residential development.

Project investment – USD22ml.





AMERICAN UNI



American
University
Kyiv

BGV Group Management is a founding partner of the University. We were the first one to believe in the venture and continuously support the project.

American University Kyiv (AUK) is designed as a world-class private university based in Ukraine powered by Arizona State University.

Emphasis will be placed on digitalization and innovative learning models, ensuring convenience and flexibility for the student. All programs (which will include campus, online and hybrid formats) will be instructed in English.

In 2022 American University Kyiv offers undergraduate, graduate, and lifelong learning programs in the areas of IT and business management. Powered by Arizona State University, AUK also supports pathways for dual degrees, accelerated master's degrees, certificates, and immersion programs



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CSR 2021-2022



CHARITY FUND

as of September 15, 2022



264 TRUCKS

with humanitarian cargo from Europe to Ukraine



5,280 tons

of necessities, medicines, bottles of clear water, baby food, personal hygiene products, clothing, pet food, and more



USD 10,5ml

total support for Ukraine (both generated by the BGV Group Management and our partners)

2022 SUPPORT

Due to the efforts made by the BGV Charity Fund more than 170 institutions received humanitarian aid, which we brought from EU. Those would include medical institutions, local governments, state administrations, territory defense and military units, partner charitable foundations and volunteer organizations. You can see the letters of gratitude to proof that in the report section of our website.

We worked hard to solicit partners in EU and USA to ensure that the “critical necessity goods” are available in Ukraine for the most vulnerable citizens. The list of partners we worked with include LIDL Poland, ROSSMAN, DEUTSCHE BAHN AG, BILLA Slovakia, PRAXIS VETERE and others.

COVID (2020-2021)

The ATB Corporation implements three national programs during the fight against coronavirus

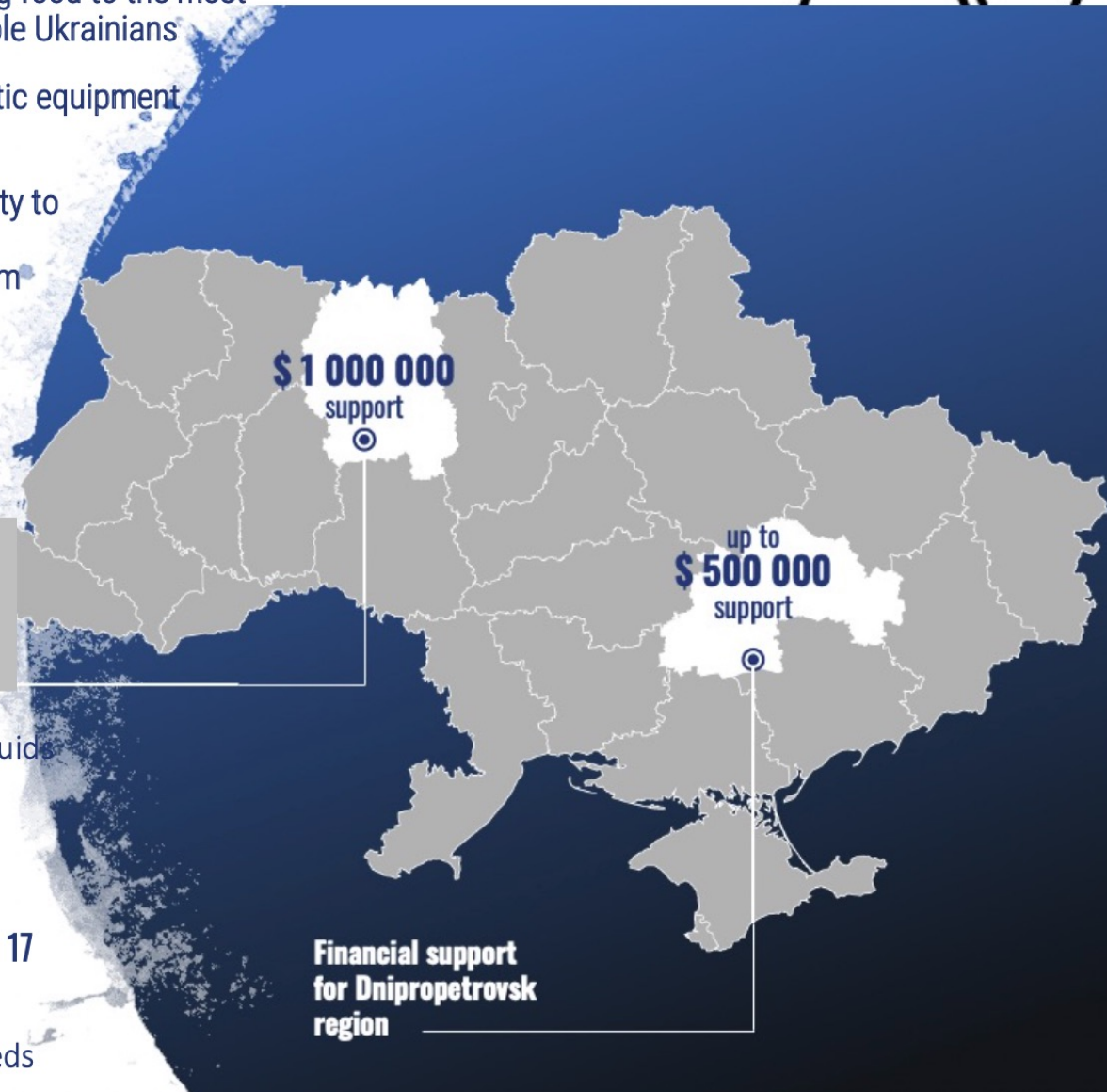
up to **\$ 5 000 000**

- 1 providing food to the most vulnerable Ukrainians
- 2 diagnostic equipment
- 3 possibility to order food from home

ATB Corporation donated **24 thousand free food kits** for vulnerable Ukrainians to Zhytomyr region.

Total financial support for Zhytomyr region to support the local hospitals and community amounted to 1 million USD and included:

- **12 modern laboratory testing** complexes
- **Equipment** for lungs ventilation, with oxygen concentrators and patient monitors
- **5 400 units** of sets for bioprotection
- **555 liters** disinfecting liquids
- **20 000** face respirators
- **1 500** medical masks
- **7 000** special gloves and **17 500** medical gloves
- **75** additional hospital beds



Financial support for Dnipropetrovsk region

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**THANK
YOU
FOR
THE
ATTENTION!**